

# Rate Model

**Are you finding the Enterprise Rate structure a barrier to handling your client's rate requirements?**

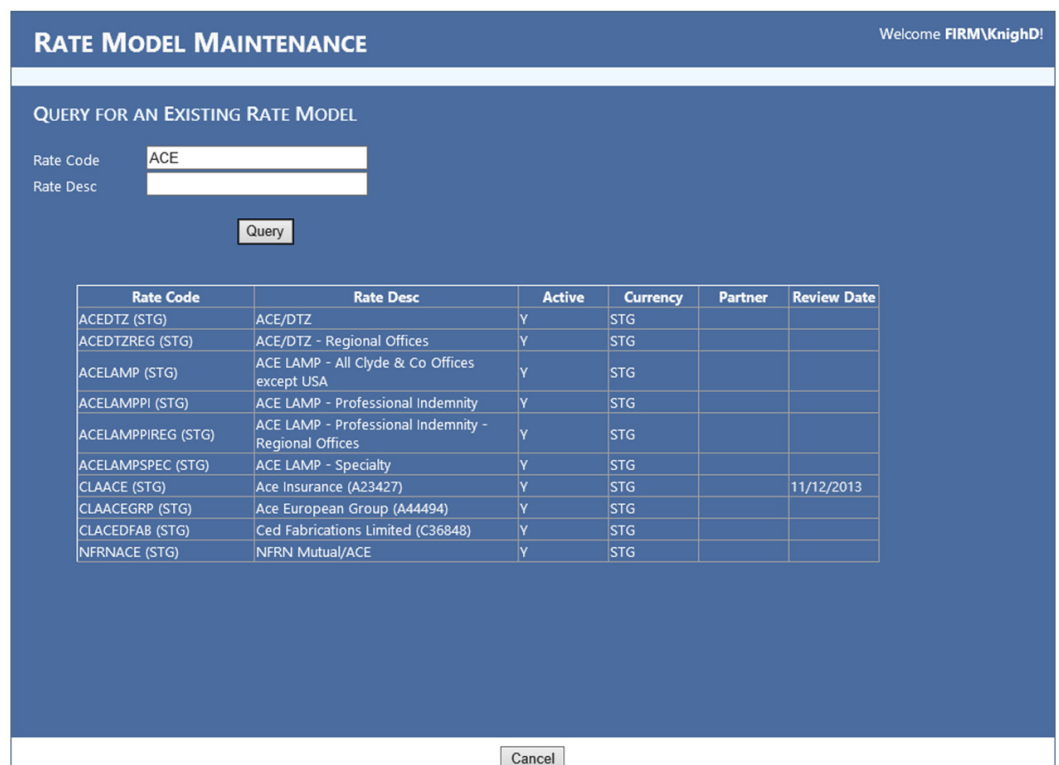
Taking advantage of standard Elite functionality and building on the basic Elite rate methodology, the Rate Model module allows for an unlimited number of rate structures within Enterprise.

No longer is there a rate code 1-50 or 51-500 restriction. Instead firms can define an unlimited number of rate models and structures to meet their clients' requirements.

These rate models are maintained via a simple web application, allowing you to:

- Add new titles and timekeepers or date ranges to the model
- Attach the new rate model to Enterprise matters
- Revalue the WIP on all matters utilising the rate model in line with the new rates.

## 1. Simply query a rate model



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QUERY FOR AN EXISTING RATE MODEL

Rate Code:

Rate Desc:

Rate Code	Rate Desc	Active	Currency	Partner	Review Date
ACEDTZ (STG)	ACE/DTZ	Y	STG		
ACEDTZREG (STG)	ACE/DTZ - Regional Offices	Y	STG		
ACELAMP (STG)	ACE LAMP - All Clyde & Co Offices except USA	Y	STG		
ACELAMPPI (STG)	ACE LAMP - Professional Indemnity	Y	STG		
ACELAMPPIREG (STG)	ACE LAMP - Professional Indemnity - Regional Offices	Y	STG		
ACELAMPSPEC (STG)	ACE LAMP - Specialty	Y	STG		
CLAAACE (STG)	Ace Insurance (A23427)	Y	STG		11/12/2013
CLAAACEGRP (STG)	Ace European Group (A44494)	Y	STG		
CLACEDFAB (STG)	Ced Fabrications Limited (C36848)	Y	STG		
NFRNACE (STG)	NFRN Mutual/ACE	Y	STG		



## 2. Amend the rate model details

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**MODIFY THE CURRENT ACTIVE RATE PAGE**

Rate Code:  Rate Desc:  Rate Currency:

Rate Eff Date:   Blended Title Rate:

Add Title:   Add Timekeeper:

Title	Effective Date	Current Rate	New Rate	
Snr Eq Partner3	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Snr Eq Partner2	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Snr Eq Partner1	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Equity Partner3	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Equity Partner2	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Equity Partner1	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Snr Counsel	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Legal Director	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Counsel	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate10	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate9	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate8	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate7	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate6	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate5	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate4	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate3	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate2	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>
Associate1	15/09/2014	0.00	0.00	<input type="button" value="Remove"/>

## 3. Attach matters to the rate model

4. Click on Revalue WIP and the new rates are applied to all appropriate matters and any new time automatically picks up the new rates.

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**ATTACH MATTERS TO A RATE MODEL**

Rate Code:  Rate Desc:  Currency:

Add Matter:

Available Matters			Added Matters		
Matter	Description	Action	Matter	Description	Action
1000209/002	"Aegean Wind" - LOF Salvage	<input type="button" value="Add"/>	1000203	Wackenhut Services Inc - Mr J. S. Rawson	<input type="button" value="Delete"/>
1000210	"Aegean Wind" - USW/GA	<input type="button" value="Add"/>			
1000211	Plot 9 Cuckoo Point, 11 St James's Place, De Grey Road,	<input type="button" value="Add"/>			
1000217	General File	<input type="button" value="Add"/>			
1000219	Glencore Ghana - Tema Oil Refinery	<input type="button" value="Add"/>			
1000219/001	Glencore Ghana - Tema Oil Refinery	<input type="button" value="Add"/>			
1000219/002	Glencore Ghana - Tema Oil Refinery	<input type="button" value="Add"/>			
1000223	Elysus SARL - General Commercial 10/11	<input type="button" value="Add"/>			
1000225	Copa - Jose Luis Quintella Regadas	<input type="button" value="Add"/>			
1000228	172 Bishopsgate, London	<input type="button" value="Add"/>			
1000234	Man Ferrostaal A. G. / Adventur Travel S.A. De C.V. (Debtor)	<input type="button" value="Add"/>			
1000238	Compass Capital Ltd - Pacific Palms	<input type="button" value="Add"/>			